

KINGFA/SEC/2025-26

Date: 22-08-2025

Corporate Relationship Department,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai - 400001.
Scrip Code: 524019

Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051.
Symbol: KINGFA

Sub.: Outcome of the Board Meeting - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Ref.: Our intimation dated Monday, 18th August, 2025.

Dear Sir / Ma'am,

Pursuant to the Regulation 30 read with schedule III of the SEBI Listing Regulations, we hereby inform you that the Board of Directors ("Board") of the Company at their meeting held today i.e., on Friday, 22nd August, 2025 *inter alia*, considered and approved the following:

A. Issue of Equity Shares to Investors on a Preferential Basis.

Issue, offer and allot up to **14,40,920 (Fourteen Lakhs Forty Thousand Nine Hundred and Twenty) fully paid-up equity shares of face value INR. 10/- (Indian Rupees Ten only) each ("Equity Shares")** for cash at a price of **INR. 3,470/- (Indian Rupees Three Thousand Four Hundred and Seventy only) per Equity Share including a premium of INR. 3,460/- (Indian Rupees Three Thousand Four Hundred and Sixty only) per Equity Share** for an amount aggregating up to **INR 499,99,92,400/- (Indian Rupees Four Hundred Ninety Nine Crore Ninety Nine Lakhs Ninety Two Thousand Four Hundred only)** to the below mentioned **Non-Promoter** proposed allottee(s), ("Investors or Proposed Allottees"), on a preferential basis ("**Preferential Issue**"), in one or more tranche on such terms and conditions as may be determined by the Board for cash consideration in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, subject to the approval of the shareholders of the Company at the Extraordinary General Meeting and such regulatory/ statutory authorities as may be applicable:

Sr. No.	Name of Proposed Allottees	Category	Maximum No. of Equity Shares to be allotted	Issue Price (In INR.)	Investment Amount (in INR)
1.	SBI Flexicap Fund (Scheme of SBI Mutual Fund)	Non-Promoter	3,45,821	3,470	119,99,98,870
2.	SBI Automotive Opportunities Fund (Scheme of SBI Mutual	Non-Promoter	1,84,438	3,470	63,99,99,860

Kingfa Science & Technology (India) Limited

CIN: L25209TN1983PLC010438
Regd. Office: Dhun Building, III Floor,
827, Anna Salai, Chennai - 600002.
Tel: +44 - 28521736 **Fax:** +44 - 28520420
E-mail: cs@kingfaindia.com
Website: www.kingfaindia.com

	Fund)				
3.	SBI Conservative Hybrid Fund (Scheme of SBI Mutual Fund)	Non-Promoter	3,57,348	3,470	123,99,97,560
4.	Custody Bank of Japan Ltd RE RB Amundi India Small Cap Equity Mother Fund (Category I FPI)	Non-Promoter	2,73,775	3,470	94,99,99,250
5.	SBI Optimal Equity Fund - Long Term (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non-Promoter	1,00,864	3,470	34,99,98,080
6.	SBI Emergent India Fund (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non-Promoter	1,06,628	3,470	36,99,99,160
7.	Sanshi Fund -I (Scheme of Sanshi Trust, Category III AIF)	Non-Promoter	72,046	3,470	24,99,99,620
	TOTAL		14,40,920		499,99,92,400

The detailed disclosure as required pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated 11th November, 2024, is enclosed herewith as **Annexure - I**.

B. Fixation of Extra-Ordinary General Meeting Date.

Convening of **Extra-Ordinary General Meeting (EGM)** of the shareholders of the Company on **Wednesday, 17th September, 2025**, for seeking necessary approval of the Members for the above matter.

C. Fixation of Date of 41st Annual General Meeting.

The **41st Annual General Meeting ("AGM")** of Kingfa Science & Technology (India) Limited will be held on **Monday, September 29, 2025 at 11.30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM')** in compliance with the applicable circulars issued in this regard by Ministry of Corporate Affairs, inter alia, General Circular No. 09/2024 dated September 19, 2024 and by Securities and Exchange Board of India viz. Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024.

D. Re-appointment of Cost Auditor.

Re-appointment of **Mr. K. Suryanarayanan**, Cost Accountants, as Cost Auditor for the year ending on March 31, 2026. Additional information as required under Regulation 30 of SEBI (LODR) Regulations read with applicable circulars is enclosed as **Annexure - II**.

The Meeting of the Board of Directors commenced at 4:00 p.m. and concluded at 6:30 p.m.

This is for your information and records.

Thanking you.
Yours faithfully,

For & on behalf of
Kingfa Science & Technology (India) Limited

Deepak Vyas
Company Secretary & Compliance Officer

Encl.: as above

The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024:

ANNEXURE - I

Sr. No.	Particulars	Details
1.	Type of Securities Proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 14,40,920 (Fourteen Lakhs Forty Thousand Nine Hundred and Twenty) Equity Shares of face value of Rs. 10 each at a price of INR 3,470/- (Indian Rupees Three Thousand Four Hundred and Seventy only) including premium of Rs.3,460/-(Indian Rupees Three Thousand Four Hundred Sixty only per Equity Share for an amount aggregating up to INR 499,99,92,400/- (Indian Rupees Four Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Two Thousand Four Hundred only)
<i>Additional Details in case of Preferential issue</i>		
4.	Names of the Investors	As per Annexure A1
5.	Post allotment of securities: Outcome of the subscription	As per Annexure A2
6.	Issue Price	INR 3,470/- (Indian Rupees Three Thousand Four Hundred and Seventy only) per Equity Share (including a premium of INR 3,460/- (Indian Rupees Three Thousand Four Hundred and Sixty only) per Equity Share).
7.	Number of Investors	7 (Seven)
8.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

Name of the Investors

Sr. No.	Name of the Proposed Investor	Category	Maximum No. of Shares to be subscribed in preferential allotment
1.	SBI Flexicap Fund (Scheme of SBI Mutual Fund)	Non Promoter	3,45,821
2.	SBI Automotive Opportunities Fund (Scheme of SBI Mutual Fund)	Non Promoter	1,84,438
3.	SBI Conservative Hybrid Fund (Scheme of SBI Mutual Fund)	Non Promoter	3,57,348
4.	Custody Bank of Japan Ltd RE RB Amundi India Small Cap Equity Mother Fund (Category I FPI)	Non Promoter	2,73,775
5.	SBI Optimal Equity Fund - Long Term (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non Promoter	1,00,864
6.	SBI Emergent India Fund (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non Promoter	1,06,628
7.	Sanshi Fund -I (Scheme of Sanshi Trust, Category III AIF)	Non Promoter	72,046

Post allotment of securities- outcome of the subscription:

Name of the Investor	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
	No. of equity shares	% of share holding		No. of equity shares	% of share holding
SBI Flexicap Fund (Scheme of SBI Mutual Fund)	Nil	NA	3,45,821	3,45,821	2.55
SBI Automotive Opportunities Fund (Scheme of SBI Mutual Fund)	Nil	NA	1,84,438	1,84,438	1.36
SBI Conservative Hybrid Fund (Scheme of SBI Mutual Fund)	Nil	NA	3,57,348	3,57,348	2.64
Custody Bank of Japan Ltd RE RB Amundi India Small Cap Equity Mother Fund (Category I FPI)	Nil	NA	2,73,775	2,73,775	2.02
SBI Optimal Equity Fund - Long Term (Scheme of SBI Alternative Equity Fund, Category III AIF)	Nil	NA	1,00,864	1,00,864	0.74
SBI Emergent India Fund (Scheme of SBI Alternative Equity Fund, Category III AIF)	Nil	NA	1,06,628	1,06,628	0.79
Sanshi Fund -I (Scheme of Sanshi Trust, Category III AIF)	Nil	NA	72,046	72,046	0.53

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Applicable Circulars are given below:

Annexure – II

Sr. No.	Particulars	Mr. K. Suryanarayanan
1.	reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointment of Mr. K. Suryanarayanan as the Cost Auditor of the Company for the FY 2025- 26.
2.	date of appointment /reappointment/ cessation (as applicable) & term of appointment/reappointment;	The Board at its meeting held on August 22, 2025 approved the appointment of Mr. K. Suryanarayanan as the Cost Auditor of the Company for the FY 2025-26.
3.	brief profile (in case of appointment);	Mr. K. Suryanarayanan is a qualified Cost Accountant with extensive experience in cost and management accounting, statutory audits, and compliance. He has been actively involved in conducting cost audits across various industries, ensuring adherence to regulatory requirements and improving cost efficiency.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Mr. K. Suryanarayanan is not related to any Director or Key Managerial Personnel (KMP) of the Company.