KINGFA

Date: 24/09/2025

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block, Bandra – Kurla Complex, Bandra (East), Mumbai-400051

BSE Limited
Corporate Relationship Department 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai – 400001.

Symbol: KINGFA

Scrip Code: 524019

Sub: Intimation of Allotment of 14,40,920 (Fourteen Lakhs Forty Thousand Nine Hundred Twenty) fully paid-up equity shares of face value of INR. 10/- (Indian Rupees Ten Only) each ("Equity Shares") at a price of INR. 3,470/- (Indian Rupees Three Thousand Four Hundred and Seventy only)/- including a premium of INR. 3,460/- (Indian Rupees Three Thousand Four Hundred and Sixty only)/- per Equity Share aggregating to INR 499,99,92,400/- (Indian Rupees Four Hundred Ninety Nine Crore Ninety Nine Lakhs Ninety Two Thousand Four Hundred only) for cash on preferential basis.

Dear Sir/ Madam,

With reference to captioned subject and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company vide circular resolution dated 24th September 2025 approved allotment of 14,40,920 (Fourteen Lakhs Forty Thousand Nine Hundred Twenty) fully paid-up equity shares of face value of INR. 10/- (Indian Rupees Ten Only) each Equity Shares in accordance with the applicable provisions of the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, provisions of the Companies Act, 2013 and rules made thereunder at a price of INR. 3,470/- (Indian Rupees Three Thousand Four Hundred and Seventy only)/- including a premium of INR. 3,460/- (Indian Rupees Three Thousand Four Hundred and Sixty only)/- per Equity Share, on preferential basis, aggregating to cash consideration of INR 499,99,92,400/- (Indian Rupees Four Hundred Ninety Nine Crore Ninety Nine Lakhs Ninety Two Thousand Four Hundred only) to below mentioned allottee(s):

Sr. No.	Name of Allottees	Category	No. of Equity Shares allotted	Issue Price (In INR.)	Investment Amount (in INR)
1.	SBI Flexicap Fund (Scheme of SBI Mutual Fund)	Non-Promoter	3,45,821	3,470	119,99,98,870
2.	SBI Automotive Opportunities Fund (Scheme of SBI Mutual Fund)	Non-Promoter	1,84,438	3,470	63,99,99,860
3.	SBI Conservative Hybrid Fund (Scheme of SBI Mutual Fund)	Non-Promoter	3,57,348	3,470	123,99,97,560
4.	Custody Bank of Japan Ltd RE RB Amundi India Small Cap Equity Mother Fund (Category I FPI)	Non-Promoter	2,73,775	3,470	94,99,99,250

5.	SBI Optimal Equity Fund - Long Term (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non-Promoter	1,00,864	3,470	34,99,98,080
6.	SBI Emergent India Fund (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non-Promoter	1,06,628	3,470	36,99,99,160
7.	Sanshi Fund -I (Scheme of Sanshi Trust, Category III AIF)	Non-Promoter	72,046	3,470	24,99,99,620
	TOTAL		**14,40,920**		**499,99,92,400**

We further wish to inform you that the Company has received the share application / allotment money along with Application Form from all of the 7 (Seven) allottees as specified in the Notice of Extra-Ordinary General Meeting dated 22nd August, 2025 (the "Notice").

The new Equity Shares as allotted above shall rank pari passu and carry the same rights with the existing Equity Shares of the Company in all respects. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), for issue of the aforesaid Equity Shares on Preferential basis on 18th September, 2025. The application for listing and trading approval to the Stock Exchanges for the Equity Shares allotted as above will be made in the due course.

Consequent to said allotment the issued, subscribed and paid-up equity share capital of the Company would change as follows:

Nominal value of the Equity Share Capital (INR)	INR 12,11,04,610 (Indian Rupees Twelve Crore Eleven Lakhs Four Thousand Six Hundred and Ten only) divided into 1,21,10,461 (One Crore Twenty One Lakhs Ten Thousand Four Hundred and Sixty One only) equity shares of INR 10 each (Indian Rupees Ten only)
Paid up equity share capital of the Company before allotment (INR)	INR 12,11,04,610 (Indian Rupees Twelve Crore Eleven Lakhs Four Thousand Six Hundred and Ten only) divided into 1,21,10,461 (One Crore Twenty One Lakhs Ten Thousand Four Hundred and Sixty One only) equity shares of INR 10 each (Indian Rupees Ten only)
Paid up equity share capital of the Company after allotment on fully diluted basis (INR)	INR 13,55,13,810/- (Indian Rupees Thirteen Crore Fifty Five Lakhs Thirteen Thousand Eight Hundred Ten only) divided into 1,35,51,381 (One Crore Thirty Five Lakh Fifty One Thousand Three Hundred and Eighty One only) Equity Shares of INR 10/- (Indian Rupees Ten only) each.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure I**

We request you to take the same on your record.

Thanking you
Yours truly

For Kingfa Science & Technology (India) Limited

DEEPAK VYAS Digitally signed by DEEPAK VYAS Date: 2025.09.24 15:18:46 +05'30'

Deepak Vyas
Company Secretary & Compliance officer

Kingfa Science & Technology (India) Limited

KINGFA

CIN : L25209TN1983PLC010438
Regd. Office : Dhun Building, III Floor, 827, Anna Salai, Chennai - 600002.
Tel: +44 – 28521736 **Fax:** +44 – 28520420
E-mail : secretarial@kingfaindia.com
Website : www.kingfaindia.com

The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024:

ANNEXURE -I

Sr. No.	Particulars	Details
1.	Names of the Investors	**As per Annexure A1**
2.	Post allotment of securities: Outcome of the subscription	**As per Annexure A2**
3.	Issue Price	INR 3,470/- (Indian Rupees Three Thousand Four Hundred and Seventy only) per Equity Share (including a premium of INR 3,460/- (Indian Rupees Three Thousand Four Hundred and Sixty only) per Equity Share).
4.	Number of Investors	7 (Seven)
5.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

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Annexure A1

Sr. No.	Name of the Allottees	Category	No. of Shares subscribed in preferential allotment
1.	SBI Flexicap Fund (Scheme of SBI Mutual Fund)	Non Promoter	3,45,821
2.	SBI Automotive Opportunities Fund (Scheme of SBI Mutual Fund)	Non Promoter	1,84,438
3.	SBI Conservative Hybrid Fund (Scheme of SBI Mutual Fund)	Non Promoter	3,57,348
4.	Custody Bank of Japan Ltd RE RB Amundi India Small Cap Equity Mother Fund (Category I FPI)	Non Promoter	2,73,775
5.	SBI Optimal Equity Fund - Long Term (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non Promoter	1,00,864
6.	SBI Emergent India Fund (Scheme of SBI Alternative Equity Fund, Category III AIF)	Non Promoter	1,06,628
7.	Sanshi Fund -I (Scheme of Sanshi Trust, Category III AIF)	Non Promoter	72,046

For Kingfa Science & Technology (India) Limited

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Deepak Vyas
Company Secretary & Compliance officer

Kingfa Science & Technology (India) Limited KINGFA

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Annexure A2

POST ALLOTMENT OF SECURITIES- OUTCOME OF THE SUBSCRIPTION:

Name of the Investor	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
	No. of equity shares	% of share holding		No. of equity shares	% of share holding
SBI Flexicap Fund (Scheme of SBI Mutual Fund)	Nil	NA	3,45,821	3,45,821	2.55
SBI Automotive Opportunities Fund (Scheme of SBI Mutual Fund)	Nil	NA	1,84,438	1,84,438	1.36
SBI Conservative Hybrid Fund (Scheme of SBI Mutual Fund)	Nil	NA	3,57,348	3,57,348	2.64
Custody Bank of Japan Ltd RE RB Amundi India Small Cap Equity Mother Fund (Category I FPI)	Nil	NA	2,73,775	2,73,775	2.02
SBI Optimal Equity Fund - Long Term (Scheme of SBI Alternative Equity Fund, Category III AIF)	Nil	NA	1,00,864	1,00,864	0.74
SBI Emergent India Fund (Scheme of SBI Alternative Equity Fund, Category III AIF)	Nil	NA	1,06,628	1,06,628	0.79
Sanshi Fund -I (Scheme of Sanshi Trust, Category III AIF)	Nil	NA	72,046	72,046	0.53

For Kingfa Science & Technology (India) Limited

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Company Secretary & Compliance officer

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