

Date: 02.12.2016

Corporate Relationship Department,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI - 400 001.

Listing Compliance Dept.
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra East,
Mumbai 400051

Dear Sirs,

Sub : Draft letter of Offer in respect of Proposed Rights Issue

This is to inform you that we have filed draft Letter of Offer in respect of the proposed Rights Issue with Securities Exchange Board of India, Chennai on 02.12.2016, for their approval. The draft Letter of Offer has been posted on our website www.kingfaindia.com

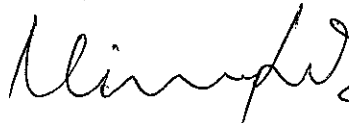
The proposed Rights Issue was already informed to BSE on the outcome of our Board Meeting held on 24.10.2016, which may please be noted.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours faithfully,

for KINGFA SCIENCE & TECHNOLOGY (INDIA) LIMITED,


NIRNOY SUR
COMPANY SECRETARY

